

## Seven Quick Questions

### 1. Who is applying for the mortgage?

Title (ie. Mr, Ms, Mrs, Dr..)

Full Name

Email

Cell

Preferred contact method and availability

Country of Citizenship

### 2. Income taxes

Last year that your taxes were filed

Is there a balance owing from last year's taxes

\$

(balance)

### 3. Please advise as to your income sources (check all that apply):

	On track to make this year (best estimate)
Employment income	\$
Self employment income (through a corporation)	\$
Self employment income (as a sole proprietor or partnership)	\$
Canada Child Benefit (CCB)	\$
If Receive CCB: Number of children under 12	
Do you receive CPP/OAS	\$
Other income (please explain)	\$

### 4. Marital status:

Do you have any obligation to pay child or spousal support:

No |  Yes

If so: \$ /month

Have you ever been divorced or separated?

No |  Yes

If so, do you have an agreement?  No |  Yes

### 5. Present Real Estate/Mortgages

Number of active mortgages that you have signed:

Number of properties of which you are on title:

### 6. Credit

Score:  Great |  Good |  Room for improvement

Total Student Loan **Balances:** \$

Total Car Loan **Payments:** \$

Total Credit Card/Personal loans/LOC **Balances:** \$

### 7. Is this a Purchase or Refinance?

Purchase |  Refinance Home value: \$

Down Payment: \$