

If you cannot find your Notice of Assessments, feel free to fill out and sign this form that allows our brokerage (Concord Mortgage Group Ltd.) to request them (and other documents of yours) from CRA, via a company called SnapNOA.

This service costs \$30, per person, which we can deduct from your final mortgage proceeds.

If you sign said this form, you agree that Concord Mortgage Group Ltd can ask for any documents that we deem necessary, from CRA (via Snap NOA).



203-1455 Ellis Street
Kelowna, BC V1Y 2A3
800.769.6595
clientcare@snapnoa.com

Thank you for choosing snapNOA, the fastest and most secure way to access your tax documents. We are a tax preparation and document retrieval service, specializing in assisting mortgage representatives with obtaining the tax documents required for your mortgage transaction.

Please read and complete this authorization agreement and the CRA Authorize A Representative form on the next page.

Mortgage Representative: Trevor Hickey with Concord Mortgage Group Ltd
Cell: (403) 860-8738 trevor@concordmortgage.ca

Client Information

Please ensure your name matches exactly how most recent taxes were filed.

First Name: _____ Last Name: _____

Email: _____ Phone: _____

By signing and dating this page, I acknowledge that I have read and understand the following:

- I am authorizing **480381 BC LTD.** 'read-only' access to my CRA account.
- The CRA may contact me by phone, mail or email to verify this authorization.
- I consent to snapNOA sharing my tax information with the mortgage representative mentioned above.
- My personal information will be used only for the purpose for which it was collected.
- SnapNOA is required to protect this information based on the standards of their industry.
- SnapNOA takes no responsibility for the use and protection of these documents once they have been forwarded to the mortgage representative.
- Authorization will expire 30 days from the signature date to maintain my privacy.

Signature: _____ Date: _____

AUTHORIZE A REPRESENTATIVE

Representative Information

Business Number:
139747943

Business Name:
480381 BC LTD.

Taxpayer Information

Social Insurance Number: _____

First Name: _____ Last Name: _____

Authorization Information

Level 1: Allow the CRA to disclose information to your representative about your account.

Expiry date: 30 days from signature date

Signature Information

By signing and dating this page, you authorize the Canada Revenue Agency to interact with the representative mentioned above.

Signature: _____ Date: _____