Date of business opening (not	
incorporation date):	
Trade name of business:	
Size of business premises:	
Business Premises, owned or	
leased?	
Name of entity which owns the	
premises:	
Date of premises purchase:	
Do you have an environmental	
report? (If so, please list date and	
findings)	
Amount of premises purchase:	
Present value of premises:	
Name of present lender:	
Amount owing:	
Monthly Payments:	
If leased, name and contact	
information of the landlord:	
Maturity date of the lease:	
Option to renew lease? (yes/no)	
Monthly payments:	
Is the business responsible for the	
premises' utilities, taxes, etc.?	
Are you operating as a Sole	
Proprietor, Partnership or	
Corporation? If Incorporated: Legal name of Entity:	
If Incorporated: Legal name of Entity.	
Describe goods and services offered (please include	
brochures/menus if restaurant):	
Describe sources of goods and	
services:	
Names of major suppliers of your	
goods and services:	
What is your competitive	
advantage?	
Describe your marketing program	
(Newspaper, flyers, Social Media,	
Internet, etc.)	
Name and contact information for	
your marketing officer:	
Describe your geographic market:	
Describe your specific market:	
Provide names of your major	
customers:	

What amount of revenue do you anticipate over the next 12 month period?	
How do your customers pay for their purchases?	
Do you maintain accounts receivable?	
If so, what is the amount of your present receivables?	
What is the approximate amount of your present accounts payable?	
Please provide names of the entities to which the company owes money:	
Growth potential of your business: Name and contact information of	
the manager:	
Brief job description of Manager:	
Mechanics of the day to day operations:	
Number of employees:	
Do any of the company's owners owe personal income tax? If so, please list respective amounts.	
Does the company owe any of the following: - GST	
<ul> <li>GST</li> <li>Employee Source Deductions</li> <li>Corporate Income Tax</li> </ul>	

## Company Ownership

Shareholder Name	Address	Cell and Email	Percentage of Ownership

Major Competition

Business Name	Address	Telephone	Type of Business	Your Competitive Advantage
				<u> </u>

Signed

Name:	Sign:	Position:	Date:
Name:	Sign:	Position:	Date: