Date:

STATEMENT OF AFFAIRS

Mr. ☐ Mrs. ☐ Ms. ☐ Dr. ☐	Last Name:	First Name:	Middle Name:	Birthdate:	SIN:
Mr. ☐ Mrs. ☐ Ms. ☐ Dr. ☐	Spouse's Last Name:	Spouse's First Name:	Middle Name:	Birthdate:	SIN:

Residence Phone:	Primary's Cell Phone:	Spouse's Cell Phone:	Marital Status:	Number of Dependants:

Present Address:	Apt. No.:	City/Town:	Province:	Postal Code:

Years at above Address:	Own ☐ Rent ☐	Monthly Rent/Mortgage:	Previous Address (if less than 3 Years):

Occupation:	Present Employer:	How Long:	Annual Income: $	Salary: $	Other: $
Previous Occupation:	Previous Employer:	How Long:			
Spouse's Occupation:	Present Employer:	How Long:	Annual Income: $	Salary: $	Other: $
Spouse's Previous Occupation:	Previous Employer:	How Long:			

ASSETS: (Do not include Intangible Assets)

Particulars:	Amount:
Real Estate: (Details on Page 2)	
TOTAL ASSETS (A):	

LIABILITIES:

Particulars:	Amount:
Mortgages: (Details on Page 2)	
TOTAL LIABILITIES (B):	
NET WORTH (A-B):	

Particulars of Real Estate Holdings:

Description and Registration	Price	Purchased	Present Value	Paid To	Mortgage Owing	Fire Insurance

Particulars of Mortgage and Installment Loans:

Due To	Balance Owing	Interest Rate	Monthly Payment	Term	Security	Verified (Yes or No)

Contingent Liabilities: (Credit Union and Others) – Details (please include any other notes here that you think we should know)

I/we _____, authorize that the above is true to the best of my knowledge.

_____ _____ _____

Print: Print: Date